

DAVID M. POITRAS – Bar No. 141309
SUSAN K. SEFLIN - Bar No. 213865
JESSICA S. WELLINGTON - Bar No. 324477
BG LAW LLP
21650 Oxnard Street, Suite 500
Woodland Hills, CA 91367
Telephone: (818) 827-9000
Facsimile: (818) 827-9099
Email: dpoitras@bg.law
sseflin@bg.law
jwellington@bg.law

Attorneys for Chapter 11 Debtors and
Co-Plan Proponents

JEFFREY I. GOLDEN – Bar No. 133040
RYAN W. BEALL - Bar No. 313774
GOLDEN GOODRICH LLP
3070 Bristol Street, Suite 640
Costa Mesa, CA 92626
Telephone: (714) 966-1000
Facsimile: (714) 966-1002
Email: jgolden@go2.law
rbeall@go2.law

Attorneys for Official Committee of Unsecured
Creditors of IN Holdings, Inc. and IN Holdings
Canada, Inc. and Co-Plan Proponents

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re
IN Holdings, Inc. *et al.*,

Debtors and Debtors
in Possession.

Case No. 1:24-bk-11323-VK

Chapter 11

(Jointly Administered with: Case No. 1:24-bk-
11324-VK. Case No. 1:24-bk-11325, and Case
No. 1:24-bk-11326-VK)

- ☐ Affects IN Holdings, Inc.
☐ Affects IN Holdings Canada, Inc.
☐ Affects 5310 Holdings, LLC
☐ Affects DAI US HoldCo Inc.
☒ Affects All Debtors

**NOTICE OF HEARING ON DEBTORS'
AND COMMITTEE'S MOTION FOR
ENTRY OF ORDER: (I) APPROVING
THEIR JOINT DISCLOSURE
STATEMENT; (II) APPROVING THE
FORM OF BALLOTS AND PROPOSED
SOLICITATION AND TABULATION
PROCEDURES; (III) FIXING THE
VOTING DEADLINE WITH RESPECT TO
THE DEBTORS' AND COMMITTEE'S
JOINT CHAPTER 11 PLAN; (IV) FIXING
THE LAST DATE FOR FILING
OBJECTIONS TO THE JOINT CHAPTER
11 PLAN; AND (V) SCHEDULING A
HEARING TO CONSIDER
CONFIRMATION OF THE PLAN**

Hearing:

Date: October 1, 2025
Time: 2:00 p.m.
Place: Courtroom 301
United States Bankruptcy Court
21041 Burbank Blvd
Woodland Hills, CA 91367

1 **PLEASE TAKE NOTICE** that on October 1, 2025, IN Holdings, Inc. *fka* Irwin Naturals, a
2 Nevada corporation (“IN Nevada”), and its affiliate debtors (collectively with IN Nevada, the
3 “Debtors”), and the Official Committee of Unsecured Creditors appointed in IN Nevada’s and IN
4 Holdings Canada, Inc.’s bankruptcy cases (the “Committee” and collectively, with the Debtors, the
5 “Plan Proponents”) filed their *Joint Chapter 11 Plan of Reorganization* [Doc. No. 802] (as it may be
6 amended or modified, the “Plan”) and their *Joint Disclosure Statement Describing Debtors’ and*
7 *Committee’s Joint Chapter 11 Plan of Reorganization* [Doc. No. 804] (as it may be amended or
8 modified, the “Disclosure Statement”) pursuant to section 1125 of title 11 of the United States Code
9 (the “Bankruptcy Code”). On May 7, 2025, the Plan Proponents filed their motion [Doc. No. 806]
10 (the “Motion”) to approve the Disclosure Statement and related procedures.

11 **PLEASE TAKE FURTHER NOTICE** that a hearing will be held before the Honorable
12 Victoria S. Kaufman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the
13 Central District of California, San Fernando Valley Division, Courtroom 301 located at 21041
14 Burbank Blvd., Woodland Hills, CA 91367 (the “Bankruptcy Court”) on **October 1, 2025 at 2:00**
15 **p.m.** (the “Hearing”) to consider, among other things, the entry of an order (a) granting the Motion,
16 (b) determining that the Disclosure Statement contains “adequate information” within the meaning
17 ascribed to such term in section 1125 of the Bankruptcy Code, (c) approving the Disclosure
18 Statement, (d) authorizing the timing and manner for the solicitation of acceptances or rejections of
19 the plan, (e) establishing voting and other procedures in connection with the Disclosure Statement,
20 (f) scheduling a hearing for the Bankruptcy Court to consider confirmation of the plan, and (g)
21 granting related relief.

22 **PLEASE TAKE FURTHER NOTICE** that in addition to appearing in person, parties in
23 interest (and their counsel) may appear remotely using ZoomGov audio and video. The following
24 remote hearing procedures apply:

25 1. Parties in interest (and their counsel) may connect by ZoomGov audio and video
26 using a personal computer (equipped with camera, microphone and speaker), or a handheld mobile
27 device with an integrated camera, microphone and speaker (such as an iPhone, iPad, Android phone
28 or Android tablet).

2. The connection can be initiated by entering the "Meeting URL" into a web browser on any of these devices, provided the device is connected to the Internet. Individuals connecting in this manner will be prompted for the Meeting ID and Password shown below.

3. Members of the public and the press may only connect to the zoom audio feed, and only by telephone. Access to the video feed by these individuals is prohibited. In the case of a trial or evidentiary hearing, no audio access will be provided. However, members of the public and the press may observe all proceedings in person.

4. Neither a Zoom nor a ZoomGov account is necessary to participate in or observe the hearing, and no pre-registration is required. The use of ZoomGov is free of charge to participants.

5. The audio portion of the hearing will be recorded electronically by the Court and constitute its official record.

6. All persons are strictly prohibited from making any other recording of court proceedings, whether by video, audio, "screenshot," or otherwise. Violation of this prohibition may result in the imposition of monetary and non-monetary sanctions.

7. Any party in interest or counsel that elects to appear remotely by ZoomGov bears the risk of malfunction or disconnection from the hearing.

8. The following is the unique ZoomGov connection information for the above-referenced hearing:

Joint CAC ZoomGov Meeting

Video/audio web address: <https://cacb.zoomgov.com/j/1613838062>

Meeting ID: 161 383 8062

Password: 796611

Join by Telephone

Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

Meeting ID: 161 383 8062

Password: 796611

1 9. More information on using ZoomGov to participate in this hearing is available on the
2 Court's website at the following web address: [https://www.cacb.uscourts.gov/news/zoom-video-](https://www.cacb.uscourts.gov/news/zoom-video-hearing-guide-and-training-participants)
3 [hearing-guide-and-training-participants](https://www.cacb.uscourts.gov/news/zoom-video-hearing-guide-and-training-participants).

4 **PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to obtain a copy of
5 the Motion may obtain a copy of the Motion free of charge on the Debtors' noticing agent's website
6 by accessing the following link: <https://omniagentsolutions.com/IrwinNaturals>. You may also obtain
7 a copy of the Motion by submitting a written request only to (1) the Debtors' bankruptcy counsel,
8 BG Law LLP, Attn: Susan Seflin, Esq., by mail at 21650 Oxnard St. Suite 500, Woodland Hills, CA
9 91367-4911 or by email at sseflin@bg.law, or (2) the Committee's bankruptcy counsel, Golden
10 Goodrich LLP, Attn: Jeffrey I. Golden, by mail at 3070 Bristol Street, Suite 640, Costa Mesa, CA
11 92626 or by email at jgolden@go2.law. Copies of the Motion will be provided electronically, unless
12 a party specifically requests paper copies. In addition, the Motion is on file with the Bankruptcy
13 Court and may be examined by accessing the Bankruptcy Court's website:
14 <https://ecf.cacb.uscourts.gov/>.

15 **PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Motion shall conform
16 to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the
17 Central District of California (the "Local Rules") and must: (a) be in writing; (b) set forth the name
18 of the objecting party and the nature and amount of any claim or interest held by such party, (c) state
19 the legal and factual basis for such objection, and (d) be accompanied by supporting declarations and
20 documentary evidence upon which the objecting party intends to rely. Further, **on or before**
21 **September 17, 2025**, objections, if any, must be filed, together with a proof of service, with the
22 Clerk of the Bankruptcy Court, and must be served upon the following parties: (i) Debtors' Counsel:
23 BG Law LLP, Attn: Susan Seflin, Esq., 21650 Oxnard St. Suite 500, Woodland Hills, CA 91367-
24 9009; (ii) Committee Counsel: Golden Goodrich LLP, Attn: Jeffrey I. Golden, Esq., 3070 Bristol
25 Street, Suite 640, Costa Mesa, CA 92626; and (iii) U.S. Trustee: Office of the U.S. Trustee, Region
26 16, Attn: Katherine Bunker, 915 Wilshire Blvd., Suite 1850, Los Angeles, CA 90017. **PURSUANT**
27 **TO LOCAL BANKRUPTCY RULE 9013-1(h), THE FAILURE TO FILE A TIMELY**
28 **OBJECTION TO THE MOTION MAY BE DEEMED BY THE BANKRUPTCY COURT TO**

1 **CONSTITUTE CONSENT TO THE APPROVAL OF THE MOTION AND/OR A WAIVER**
2 **OF ANY OBJECTION TO THE MOTION, AND THE COURT MAY APPROVE THE**
3 **MOTION WITHOUT FURTHER NOTICE OR HEARING.**

4 **PLEASE TAKE FURTHER NOTICE** that any reply to any objections to the Motion must
5 be filed **on or before September 24, 2025.**

6 **PLEASE TAKE FURTHER NOTICE** that the Hearing may be adjourned from time to
7 time without further notice to parties in interest other than by announcement in Bankruptcy Court of
8 such adjournment on the date scheduled for the Hearing.

9 DATED: September 10, 2025

BG Law LLP

11 By: /s/ Susan K. Seflin
12 Susan K. Seflin
13 Attorneys for Chapter 11 Debtors in Possession
14 and Co-Plan Proponents

15 DATED: September 10, 2025

Golden Goodrich LLP

16 By: Jeffrey I. Golden
17 Jeffrey I. Golden
18 Attorneys for the Official Committee of Unsecured
19 Creditors of IN Holdings, Inc. and IN Holdings
20 Canada, Inc. and Co-Plan Proponents
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
21650 Oxnard Street, Suite 500, Woodland Hills, CA 91367.

A true and correct copy of the document(s) entitled: **NOTICE OF HEARING ON DEBTORS' AND COMMITTEE'S MOTION FOR ENTRY OF ORDER: (I) APPROVING THEIR JOINT DISCLOSURE STATEMENT; (II) APPROVING THE FORM OF BALLOTS AND PROPOSED SOLICITATION AND TABULATION PROCEDURES; (III) FIXING THE VOTING DEADLINE WITH RESPECT TO THE DEBTORS' AND COMMITTEE'S JOINT CHAPTER 11 PLAN; (IV) FIXING THE LAST DATE FOR FILING OBJECTIONS TO THE JOINT CHAPTER 11 PLAN; AND (V) SCHEDULING A HEARING TO CONSIDER CONFIRMATION OF THE PLAN** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the document(s) were served by the court via NEF and hyperlink to the document. On **September 10, 2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On **September 10, 2025**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.
*The Honorable Victoria Kaufman

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 10, 2025

JESSICA STUDLEY

/s/ Jessica Studley

Date

Printed Name

Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Kyra E Andrassy kandrassy@raineslaw.com, bclark@raineslaw.com;csantiago@raineslaw.com
- Jessica L Bagdanov jbagdanov@bg.law, ecf@bg.law
- Ryan W Beall rbeall@go2.law,
kadele@go2.law;dfitzgerald@go2.law;rbeall@ecf.courtdrive.com;cmeecker@go2.law
- Anthony Bisconti tbisconti@bklwlaw.com, 1193516420@filings.docketbird.com,docket@bklwlaw.com
- Matthew Bouslog mbouslog@allenmatkins.com, ncampos@allenmatkins.com
- Katherine Bunker kate.bunker@usdoj.gov
- Robert Allen Curtis rcurtis@foleybezek.com
- Erin R. Fay efay@wsgr.com, lmcgee@wsgr.com
- Jeffrey I Golden jgolden@go2.law,
kadele@ecf.courtdrive.com;cbmeeker@gmail.com;lbracken@wgllp.com;dfitzgerald@go2.law;golden.jeffreyi.b1179
54@notify.bestcase.com
- Alphamorlai Lamine Kebeh MKebeh@allenmatkins.com, mdiaz@allenmatkins.com
- Alexandria Lattner alattner@sheppardmullin.com, ehwalters@sheppardmullin.com
- Matthew A Macdonald matthew.macdonald@wsgr.com
- Sina Maghsoudi sinalegal@gmail.com,
g8645@notify.cincompass.com;maghsoudi.sinab128731@notify.bestcase.com
- David W. Meadows david@davidwmeadowslaw.com
- Douglas A Plazak dplazak@rhlaw.com
- David M Poitras dpoitras@bg.law
- Terrel Ross tross@trcmllc.com
- Susan K Seflin sseflin@bg.law
- Jonathan Seligmann Shenson jshenson@greenbergglusker.com,
calendar@greenbergglusker.com;cmillerwatkins@greenbergglusker.com
- Yuriko M Shikai yshikai@neufeldmarks.com
- Ashley M Teesdale ateesdale@bg.law, ecf@bg.law
- United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
- Ronghua Sophia Wang sophia.wang@afslaw.com, yvonne.li@afslaw.com
- Pamela Kohlman Webster pwebster@buchalter.com, smartin@buchalter.com
- Jessica Wellington jwellington@bg.law, ecf@bg.law